

# RESEARCH TOPIC GUIDE

PLI PLUS

**PLI PLUS** is a great place to begin your research because all PLI Press publications are secondary sources that contain expert analyses of today's legal controversies. Our publications, form templates, and program transcripts provide users with authoritative background information, as well as insights into the positions of leading practitioners from law firms, corporations, government, and academia.

## Legal Operations

### Scenario

An attorney is interested in the newest ideas, practices, and trends in legal operations and begins to research the subject in PLI PLUS.

### Search

"legal operations"

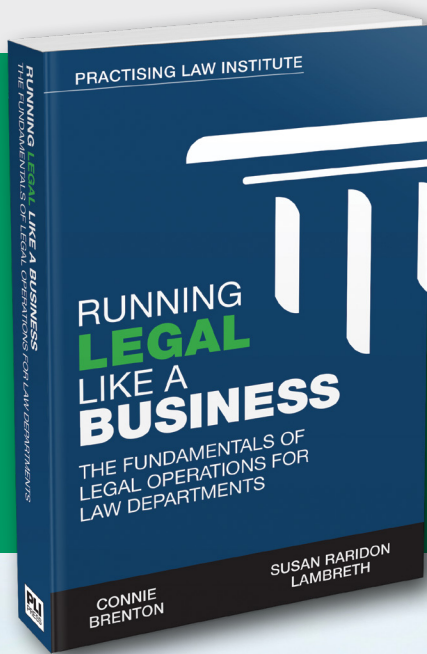
### Results

Search results include publications and program transcripts including:

- Legal Operations
- Legal Project Management
- Running Legal Like a Business: The Fundamentals of Legal Operations for Law Departments
- Corporate Legal Departments: Practicing Law in a Corporation
- Cybersecurity Best Practices for Legal Services Providers
- Diversity & Inclusion in Law Practice
- Hot Topics for In-House Counsel
- Knowledge Management & Innovation Attorney Summit
- Knowledge Management & Innovation: A Manual for Law Firms and Other Legal Services Organizations

The screenshot displays the PLI PLUS search interface. At the top, a search bar contains the query "legal operations" with a clear button (X), a search icon (magnifying glass), and a link to "Search Tips". Below the search bar, the left sidebar shows filters: "Format" (dropdown), "Practice Area" (dropdown), "Date" (dropdown with "Date Range" selected), "Exclude Archival Titles" (checkbox), "Author" (dropdown), and "Affiliation" (dropdown). The main content area shows "YOUR FILTERS" as "Date After 2023". It displays "1 - 10 of 88 Results" and "Results Per Page" set to 10. A "Sort By" dropdown is set to "Relevance". The first result is "Opening Remarks" (1), with a transcript icon (Tr). The program is "Legal Operations 2023", format is "Transcript Segment", and recorded on "Oct 19, 2023". The practice area(s) listed are "Corporate governance, Corporate law, Corporate social responsibility, Disclosures (Corporate governance), Legal innovation, Legal operations, Regulation and compliance (Corporate law), Risk management (Corporate governance)". The snippet text reads: "... Two, legal operations done right enhances efficiency and cost savings, both within the legal department and with outside counsel. Three, legal operations professionals are now integral to strategic decision making. ... JESSE SANDS: It's now my great pleasure to introduce you to the chair of today's program, Legal Operations 2023, Kate Orr. Kate Orr is Global Head of Practice Innovation for Orrick ... When I was preparing-- just a few remarks to kick off this session-- I was looking at a number of different reports from industry groups, CLOC, the ACC, the big four vendors about legal operations, and there are data points for everything. And some of the numbers are a bit different, but there were four main truths that I could pull out of each report and thought it might be helpful to just go over those briefly. ..."

# LEGAL OPERATIONS TITLES



## RUNNING LEGAL LIKE A BUSINESS THE FUNDAMENTALS OF LEGAL OPERATIONS FOR LAW DEPARTMENTS

Legal operations management is the linchpin required to run today's complex, often massive, in-house legal teams effectively. Effective legal management includes planning, financial management, vendor management, technology management, and legal data analytics. In this "go-to" handbook for legal professionals looking to drive operational excellence, award-winning legal innovation authors provide actionable advice and a single source for developing a metrics program; securing better budgets; improving your approach to diversity, equity, and inclusion; and leveraging playbooks for greater efficiency.

In **Legal Operations** and **Legal Project Management**, in-house provider and law firm professionals discuss best practices, methods, and opportunities for capturing, analyzing, and utilizing data.



- Understand the use case and functionality of solutions, along with practical pointers on change management
- Apply lessons learned to develop, design, and implement new initiatives
- Understand the components of a data roadmap
- Utilize data to support the business and decision making
- Track and improve diversity through data
- Get buy-in to adoption of training, tools, and new behaviors
- Use LPM for competitive advantage and enhanced performance
- Show LPM can be part of the value proposition and differentiation

Knowledge management, innovation, and cybersecurity are critical business functions for law firms and legal departments. **Knowledge Management & Innovation Attorney Summit** teaches how an effective KM&I strategy can improve and enhance the delivery of legal services and legal operations.