

1. [SEC Reporting Checklist](#)
2. [Sample Asset Purchase Agreement](#)
3. [Name, Image, and Likeness Endorsement Agreement](#)
4. [List of Disclosure and Reporting Requirements for Debtor Under Bankruptcy Code and Rules](#)
5. [Purchase and Sale Agreement](#)
6. [Short-Form Services Agreement \(Vendor-Favorable\)](#)
7. [Knowledge Management Assessment Framework](#)
8. [Closing Checklist](#)
9. [Flowchart of Compliance with Treasury Regulations 1.671-4\(b\)](#)
10. [Sample Memorandum of Written Advice Not Constituting a Covered Opinion](#)