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For any questions about this user guide or Privileged Membership access, please contact the PLI Membership Services Department at membership@pli.edu or 800.260.4754.

Login & Edit Profile

Privileged Members have **unlimited access** to Programs, Live Webcasts, One-Hour Briefings and over 2,500 hours of On-Demand content.

Log in to your account (or reset password)

1. Go to **www.pli.edu** and click **"Sign In"** in the upper right corner.
2. Enter your business email and password. If you are new to PLI or have forgotten your password, click **"Forgot Password"**.
3. Enter your business email and click **"Submit"** to receive a temporary password by email.
4. Follow the link provided in your email.
5. Log in with your business email and temporary password. Create a new password and click **"Submit"** to log in.

PLI CONNECT

Business Email

Business Email

Password

Forgot Password?

Keep me logged in

LOG IN

CREATE ACCOUNT

My Account

Edit Profile

To edit your profile, start by clicking the circle in the top right with your initials. Then click **"Profile and Settings"**.

1. **General:** Edit/confirm personal and professional information.
2. **Contact Information:** Edit/confirm contact and billing information. (Note: Please use your business email as your primary contact).
3. **Password:** Create/change your password using a minimum of six characters and no spaces.
4. **Need Credits?:** Add any licenses or jurisdictions for which you need credit.
5. **Communications Preferences:** Indicate your interest areas and communication preferences. You can also select your promotional preferences and newsletters that you would like to receive.
6. After making changes, click **"SAVE."**

PLI PRACTISING LAW INSTITUTE

Search our catalog

Home Membership Programs Publications About Help

PLI is a nonprofit learning organization dedicated to keeping attorneys and other professionals at the forefront of knowledge and expertise.

Find a Program

Over 5,000 hours of programs and webcasts are available for viewing and listening.

Kim Russo
Practising Law Institute

My Programs

My PLI Credit History

My Licenses

My Order History

Profile and Settings

GENERAL

BUSINESS PROFESSIONAL

Salutation

First Name*

Last Name*

Suffix

Title

Role(s)

Practice Area(s)

CONTACT INFORMATION

Business Email

Phone*

BILLING ADDRESS

Attention

Company

Address*

Address 2

City*

State/Province*

PASSWORD

Password must have a minimum of 6 characters and contain no spaces.

Password

Confirm Password

SAVE

NEED CREDITS?

What credits do you require?

Credit Type	Jurisdiction	License Number	Compliance Group
CLE	New York	3973617	
CLE	Virginia		

Add New +

☒ Send certificates for the license(s) listed above.

COMMUNICATION PREFERENCES

YOUR INFO INTEREST AREAS COMMUNICATION PREFERENCES

YOUR INFO

Where we'll send your subscriptions.

Business Email

Mailing Address

INTEREST AREAS

Mailings will be tailored to your interest areas.

Accounting

Antitrust

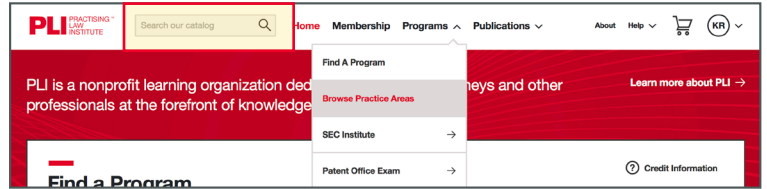
Banking

Bankruptcy & Restructuring

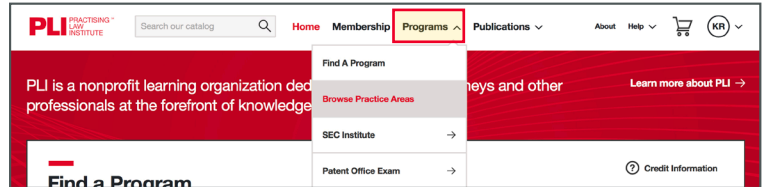
Commercial Law

Home Page Search Options

- **Keyword Search** using the search bar in the upper left corner:
 - Type your keywords and hit “Enter”.**Note** that descriptive keywords are always best, so try and avoid broad terms in favor of more specific search criteria.



- **Select a Practice Area** from the Programs menu:
 - Select “**Browse Practice Areas**” to view all of our practice area pages. Click on your practice area to view all PLI programs within that area.
- **Find a Program**, lets you filter programs quickly and easily by license, credit type, practice area and/or format.

A screenshot of the "Find a Program" search filter interface. The title "Find a Program" is at the top. Below it, a subtitle states "Over 5,000 hours of programs and webcasts are available for viewing and listening." The interface is divided into three main sections: "LICENSES AND JURISDICTIONS" (A), "CREDIT TYPES" (B), and "PRACTICE AREAS" (C). Each section has a dropdown menu. Under "LICENSES AND JURISDICTIONS", "CLE for NY and NJ" is selected. Under "CREDIT TYPES", "Ethics and 1 more" is selected. Under "PRACTICE AREAS", "Corporate law" is selected. To the right of these sections is a magnifying glass button (E). Below the dropdowns, there are three checkboxes: "Live In-Person" (D), "Live Webcast", and "On-Demand". A "Credit Information" link (F) is located in the top right corner.

A. Licenses and Jurisdictions

- If you have licenses on file with PLI, these will automatically prepopulate for you.
- To add a license(s) or jurisdiction(s), simply click on the drop-down and choose another option(s).

B. Credit Types

- View and select credit type(s) available in your jurisdictions by expanding the dropdown and selecting from the options listed.

C. Practice Areas

- To only show programs related to a certain Practice Area, select one or many practice areas from the dropdown.

D. Format Type

- We make it easy to select programs as part of your search that are Live In-Person, Live Webcasts or On-Demand. Use these selections to filter your results by presentation format.

E. Run Your Search

- Once you have made your selections, click the magnifying glass button (E) to run your search.

F. Credit Information

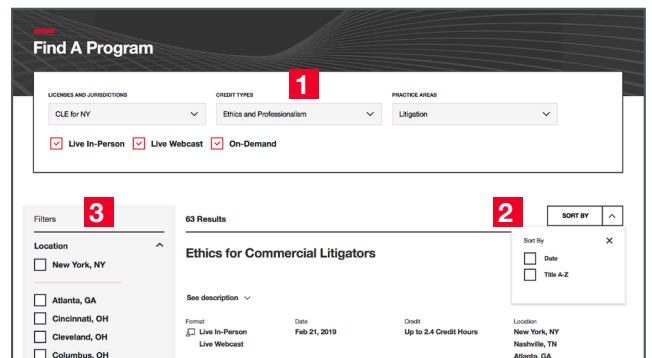
- Learn about the latest credit requirements for your license type or jurisdiction.

To receive your Certificate of Attendance, please ensure that your license information is current for all jurisdictions in which you seek credit. You can edit your profile at **Profile and Settings > Need Credits?**

Search Options

Find a Program Results

1. To make changes to your search results, simply update your search criteria by changing the Licenses and Jurisdictions, Credit Type, Practice Area, and/or program format.
2. The search results can be sorted by date or alphabetically by using the dropdown **"Sort By"** menu.
3. You can further filter the search results by location or level using the search filters on the left.



Keyword Search Results

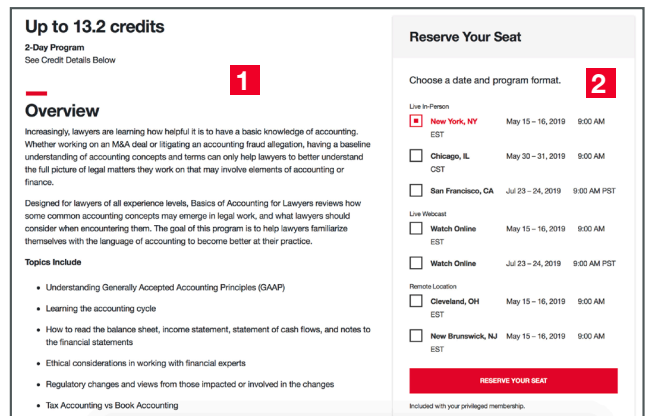
1. The search results appear sorted alphabetically, chronologically or by relevance by using the dropdown **"Sort By"** menu.
2. Using the search filters on the left will refine the results by either program format, credit type, practice area, location, or other additional terms. If searching for a phrase, the phrase should be placed in quotations for more accurate results.



Register for an Upcoming Live Program (or View at a Groupcast Location)

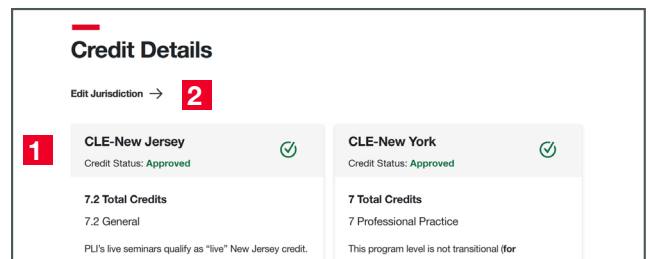
Click on the program title see a detailed description of the program.

1. Scroll through the page to learn more about the program details, date, location, format, faculty, schedule and credit details.
2. Using registration box on the right, select your desired location and click **"Reserve Your Seat"**. Follow the prompts in the shopping cart to confirm your registration.



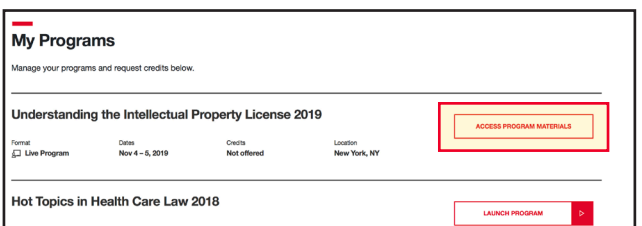
Credit Information

1. For licenses you have stored on your account, you will automatically see the approval status of the program for your jurisdictions.
2. To add additional licenses to your account, click **"Edit Jurisdiction"** and follow the instructions to update your account.



NOTE: Course Handbooks

Course Handbooks and associated course materials are included in Program attendance. Your Course Handbook will be available several days prior to the program on our online research database, **PLI PLUS**, where you can download, print, and search through the materials. You can access your Course Handbook by visiting **My Programs** and clicking **"Access Program Materials"**.



Register for a Webcast

- Select the title of a Webcast and click **“Reserve Your Seat”**. Follow the prompts in the shopping cart to confirm your registration.
- The Webcast will automatically be added to **My Programs**.
- On the day of the Webcast, go to **My Programs** located in the drop down menu where your initials are in the upper right corner. Click **My Programs** and then select the webcast that you would like to view and click **“Launch Program”**.
- A new window will open with important information about receiving credit for this program, including **how to verify your attendance by clicking the randomly appearing time stamp during the program**. You are not required to click the time stamp during breaks when viewing a Webcast.
- Click **“Continue on to the Program”**.

Up to 13.2 credits

2-Day Program
See Credit Details Below

Overview

Increasingly, lawyers are learning how helpful it is to have a basic knowledge of accounting. Whether working on an M&A deal or litigating an accounting fraud allegation, having a baseline understanding of accounting concepts and terms can only help lawyers to better understand the full picture of legal matters they work on that may involve elements of accounting or finance.

Designed for lawyers of all experience levels, Basics of Accounting for Lawyers reviews how some common accounting concepts may emerge in legal work, and what lawyers should consider when encountering them. The goal of this program is to help lawyers familiarize themselves with the language of accounting to become better at their practice.

Topics Include

- Understanding Generally Accepted Accounting Principles (GAAP)
- Learning the accounting cycle
- How to read the balance sheet, income statement, statement of cash flows, and notes to the financial statements
- Ethical considerations in working with financial experts
- Regulatory changes and views from those impacted or involved in the changes
- Tax Accounting vs Book Accounting

Reserve Your Seat

Choose a date and program format.

Live In-Person

☒ **New York, NY** May 15 – 16, 2019 9:00 AM EST

☐ **Chicago, IL** May 30 – 31, 2019 9:00 AM CST

☐ **San Francisco, CA** Jul 23 – 24, 2019 9:00 AM PST

Live Webcast

☐ **Watch Online** May 15 – 16, 2019 9:00 AM EST

☐ **Watch Online** Jul 23 – 24, 2019 9:00 AM PST

Remote Location

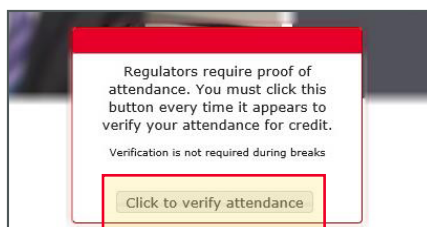
☐ **Cleveland, OH** May 15 – 16, 2019 9:00 AM EST

☐ **New Brunswick, NJ** May 15 – 16, 2019 9:00 AM EST

RESERVE YOUR SEAT

Included with your privileged membership.

Time Stamp



PLI PRACTISING LAW INSTITUTE

Program Credit Information

Credit available for licenses on your account:

Type	Jurisdiction	Status	Expiration	Credits
CLE	Delaware	Approved	9:00	
CLE	Rhode Island	Credit Upon Request	10:50	

[Add New](#)

To receive a certificate:

- You must track time by clicking the “Verify Attendance” button each time it appears.
- Click the “Request Credit” link only once after completing the entire program or as much of the program as desired. You will receive your certificate of attendance via email.
- PLI’s webcasts are single-user license products intended for an individual registrant only. Credit will be issued only to the individual registered.

☐ I understand the credit status and attendance verification requirements stated above.

Continue on to the Program

Questions about credit? Please visit PLI’s Credit FAQ.

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Download Program Materials

- Program materials are available online several hours prior to the start of a Webcast.
- To access course materials, click **“Program Materials”** in the upper right corner of the Webcast screen.
- All related program materials will be available to download and/or print. You will have access for one year from the program date.

PLI PRACTISING LAW INSTITUTE

Wage & Hour Litigation and Compliance 2017

Opening Remarks and Introduction

Recorded 3/1/2017 in New York

Total Running Time: 00:45:55

Slides Segments **Program Materials** Faculty My Bookmarks

View by Chapters View by Segments

- Opening Remarks and Introduction
 - COMPLETE COURSE HANDBOOK** PDF
- The Life of a Wage and Hour Litigation Claim
 - The Life of a Wage and Hour Litigation Claim (Prepared December 1, 2016)**
 - George A. Hanson, Lisa “Lee” A. Schroter, Shaheeqa Watkins
 - Giamateri, Jason C. Mansell
 - PDF | HTML
 - General Trends in Wage & Hour Case Development (December 1, 2016)**

On-Demand Web Programs

View an On-Demand Web Program

- Select the title of a Web Program or segment you would like to watch and click **“Launch Program”**. This program will be automatically added to your **“My Programs”** list.
- A new window will open and prompt you for your media player preference.
- Carefully read the important information about receiving credit and attendance, and verify that you understand the requirements. Then click **“Continue on the Program”** to view the program. The time stamp will appear randomly during the program to verify your attendance.
- A time stamp will appear randomly during the program to verify your attendance. It may be accompanied by an audible chime. You must click this button each time it appears.

Up to 14.4 credits
13-Hour Program
See Credit Details Below

Overview
Why You Should Attend
During the past twenty-six years, the Department of the Treasury and the Internal Revenue Service have substantially revised the consolidated return regulations. These changes, coupled with legislative developments, judicial decisions, and published and private rulings, have dramatically changed the operating rules of consolidated returns. An understanding of these rules is critical for practitioners and corporate tax counsel who practice in this area. This program explores the policy and mechanics of these rules and regulations, including the

Watch On-Demand

New York, NY Recorded Feb 20 - 21, 2018

LAUNCH PROGRAM

ACCESS PROGRAM MATERIALS

Watch individual segments from this program →

Program ID: 218828

PLI PRACTISING LAW INSTITUTE

Program Credit Information

Credit available for licenses on your account:

Type	Jurisdiction	Status	Expiration	Credits
CLE	Delaware	Approved		9.00
CLE	Rhode Island	Credit Upon Request		10.50

Add New

To receive a certificate:

- You must track time by clicking the “Verify Attendance” button each time it appears.
- Click the “Request Credit” link only once after completing the entire program or as much of the program as desired. You will receive your certificate of attendance via email.
- PLI’s webcasts are single-user license products intended for an individual registrant only. Credit will be issued only to the individual registered.

☐ I understand the credit status and attendance verification requirements stated above.

Continue on to the Program

Questions about credit? Please visit PLI’s Credit FAQs

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Time Stamp

Regulators require proof of attendance. You must click this button every time it appears to verify your attendance for credit.

Verification is not required during breaks

Click to verify attendance

Download Program Materials:

- Click **“Program Materials”** in the upper menu of the program screen. (If currently watching an On-Demand Web Program)
- You can access the Program Materials prior to launching the Program by clicking **“Access Program Materials”** on the Web Program description page.
- All related course materials will be available to download and/or print.

PLI PRACTISING LAW INSTITUTE

Project Management for Lawyers 2017
Partnering Inside and Outside Counsel: Enhancing Efficiency with Outside Counsel and Legal Operations and Procurement Professionals

Recorded 1/21/2017 in New York

Total Running Time: 04:58:07

Slides Segments **Program Materials** Faculty My Bookmarks

Request Credit

Hot Topics in Health Care Law 2018

Course Materials Presentation Materials

COMPLETE COURSE HANDBOOK **DOWNLOAD PDF**

(Ch.1) Communicating and Contracting for Value: Evolving Paradigms for Drug Pricing and Market Access (August 28, 2018) (PowerPoint slides)
Rujul Desai **DOWNLOAD PDF**

(Ch.2) Digital Health: The Next Frontier in Market Access (September 18, 2018) (PowerPoint slides)
Rujul Desai **DOWNLOAD PDF**

Controls for On-Demand Web

Pause, stop, rewind, bookmark and full screen mode are located at the bottom of the screen.




Viewing Program Segments


You can view individual segments of a program and earn credit for viewing that segment.


- On-demand segments are the bottom of the product page.
- You'll see a listing of each segment.
- Click the encircled triangle to view the segment. You will need to verify that you understand the program credit information before proceeding to the segment.

Program Segments





Developments in Drug Pricing – The Blueprint and Changing Landscape for PBMs, Hospitals and Physicians
0:57:00
[View Segment Details](#)







Hospital and Physician Payment Systems – The 2019 Horizon
1:00:21
[View Segment Details](#)






What's New in Electronic Medical Records Management and Telehealth?
1:02:57
[View Segment Details](#)






Enforcement Trends in Health Care Law -- Overview and Lessons Learned in 2018
1:01:41
[View Segment Details](#)





Developments in Drug Pricing – The Blueprint and Changing Landscape for PBMs, Hospitals and Physicians
0:57:00
[View Segment Details](#)



Download Audio or Video Files

Download Audio or Video Files

- You can download audio and video files for previously recorded programs and segments for later use.
 - Download and save to multiple media devices
 - Earn CLE credit anytime and anywhere.
1. Verify that credit is approved for your jurisdiction.
 2. Click the program or segment that you would like to download.
 3. Click **“View Segment Details”** to see information about the segment
 4. Select **“Audio Download”** or **“Video Download”** (this will open a separate window)
 5. Click **“Download”** to open the player window and follow the instructions to download.

Basic Principles of Copyright Law
1:25:17
View Segment Details ^

View Segment Details ^

- Legal framework and subject matter of copyright
- Conditions for protection
- Exclusive rights covered by copyright
- Duration/Renewal
- Ownership (work for hire and derivative, joint and collective works)
- Transfers/implied non-exclusive licenses, Termination of transfers
- Registration Process

Speaker: Sophie Cohen, Deirdre A. Merrill

Credit Details For This Segment

Edit Jurisdiction → View Credit For All Jurisdictions [

CLE-New Jersey
Credit Status: **Approved** ✓
1.5 Total Credits
1.5 General
PLI's on-demand programs qualify as "alternative verifiable learning formats" for New Jersey CLE credit. Attorneys are limited

CLE-New York
Credit Status: **Approved** ✓
1.5 Total Credits
1.5 Professional Practise
Earn credits through Jul 10, 2021
This program level is transitional (okay for ...)

+ Add jurisdiction to view credits

Download Program Materials

1. Click **“Access Materials”**
2. Select **“Slides/Other Materials”**
3. Choose the material that you'd like to view and click **“Download PDF”**

Credit Authorization Code

Note that an Authorization Code will be required when you submit for credit. The Authorization Code will be announced during the program. Take note of this code as you will need it to verify your participation.

NOTE: To request credit you need to log back in to www.pli.edu and go to **“My Programs”** and **“Launch Program”**, then click **“Request Credit”**.

PLI PRACTISING LAW INSTITUTE **SEC Reporting Foundations: A Primer to Key SEC Corporation Finance Concepts and Guidance**
Recorded on 10/7/2015

Email a Question Request Credit CPE Review & Exam Help

Program Description
CPE credit (NASBA QAS Self-Study) is available by completing and Passing the program's CPE Review & Exam
SEC Reporting Foundations: A Primer to Key SEC Corporation Finance Concepts and Guidance [01:00:50]
SEC Reporting Foundations: A Primer to Key SEC Corporation Finance Concepts and Guidance
You will learn how to:
• Outline the overall principles behind the SEC's system of public company reporting
• Recall the overall responsibilities of the five SEC Commissioners
• Identify the Division of the SEC that establishes public company reporting requirements and monitors filings for compliance with those requirements
• Identify the Office of the SEC that is responsible for accounting matters
• Identify the division of the SEC that pursues companies and individuals who fail to follow the SEC's requirements for reporting to the SEC and shareholders.
• List and differentiate among the various SEC periodic and current reports
• Categorize the various sources of SEC reporting requirements including the instructions to the forms, Regulations S-K and S-X, SARB's, SLD's FRR's, FRM and C&D's
• Distinguish which sources of SEC reporting requirements require narrative disclosures and which require financial statement and accounting disclosures.
• Outline the electronic filing process
Lecture Topics [Total time 01:12:47]
Segments with an asterisk (*) are available only with the purchase of the

Program Materials
Download

Important CLE Information
During the program there will be a spoken authorization code. Please take note of this code as it is required in order for PLI to verify your participation.
Click here to Download

View Course Handbook

1. Click **“Access Materials”**
2. Select the material you would like to view and click **“Read”** and a new window will open your Course Handbook on **PLI PLUS**
3. Review the material in PLI PLUS or click the PDF icon to download a PDF

Hot Topics in Health Care Law 2018

Course Materials Presentation Materials

COMPLETE COURSE HANDBOOK DOWNLOAD PDF

(Ch.1) Communicating and Contracting for Value: Evolving Paradigms for Drug Pricing and Market Access (August 28, 2018) (PowerPoint slides)
Rajul Desai DOWNLOAD PDF

(Ch.2) Digital Health: The Next Frontier in Market Access (September 18, 2018) (PowerPoint slides)
Rajul Desai DOWNLOAD PDF

(Ch.3) Policy Focus on Drug Pricing and Value (October 9, 2018) (PowerPoint slides) DOWNLOAD PDF

PLI Mobile App for Apple and Android

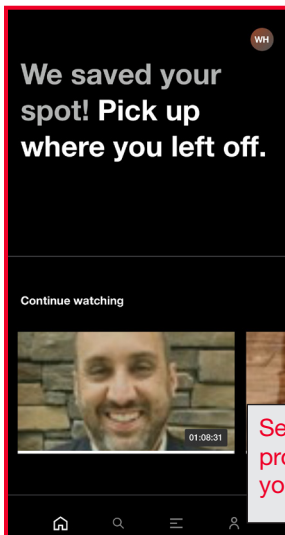


Download PLI Mobile and access PLI's robust catalog of programs anytime, anywhere. Now available for Apple devices running a minimum of iOS 14 and Android devices running a minimum of version 11.

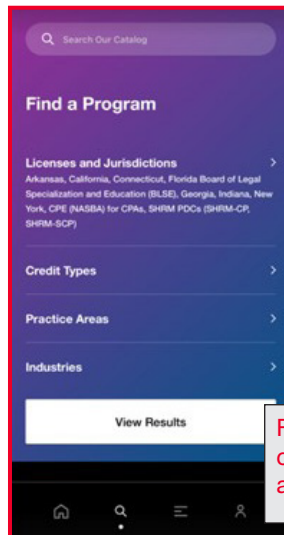


Visit pli.edu/mobile for more information and to watch video tutorials that help you make the most of the app!

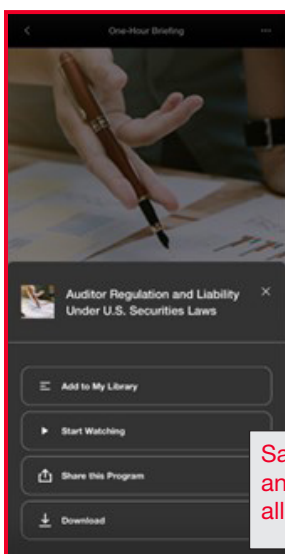
- **Stream** Live Webcasts from your mobile device
- **Download** content for **offline viewing**
- Review **program details**
- Easily find out if programs are **approved for credit** in your jurisdiction(s)
- Request CLE and other types of professional **credit**
- Review accompanying **course handbook** and **presentation materials**
- **Your progress is saved** automatically when closing the app and can be resumed anywhere
- **Communicate** directly with PLI to suggest new features or ask questions



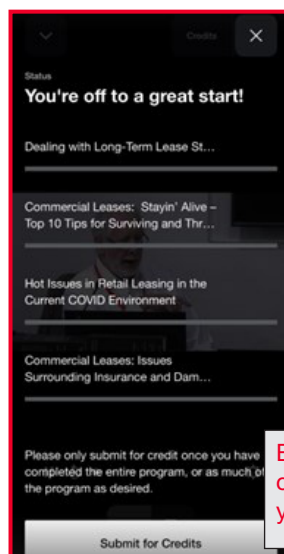
Seamlessly watch programs across your devices



Find PLI programs offering the credits you need in the practice areas of your choosing



Save, stream, share, and download content all in one app



Earn CLE and submit credits for the programs you've watched

Request Credit and Common Credit Questions

Q: When will I get my certificate(s)?

A: It depends on the format and jurisdiction:

- Live program and live webcast participants will generally receive their certificates the business day after the program.
- If we are awaiting approval in your jurisdiction, your certificate will be issued once we receive approval.
- Certificates for on-demand programs will generally be issued within minutes after requesting credit if the program was pre-approved in your jurisdiction.
- In all cases above, the certificate will reflect the course completion date not the date the certificate was issued.

Q: How will I receive my certificate(s)?

A: You will receive your certificates via email from “PLI Certificates” at plicredits@pli.edu. Please be sure to add www.pli.edu to your safe senders list. If you are seeking certificates in more than one jurisdiction, each certificate will be emailed individually.

Q: How can I get a copy of my certificates?

A: You can access all your PLI certificates anytime via My Certificates.

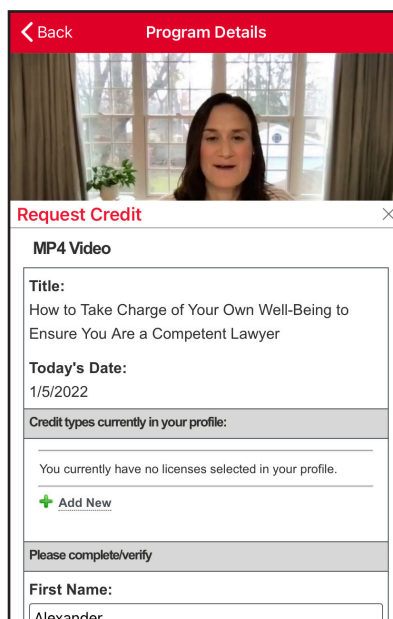
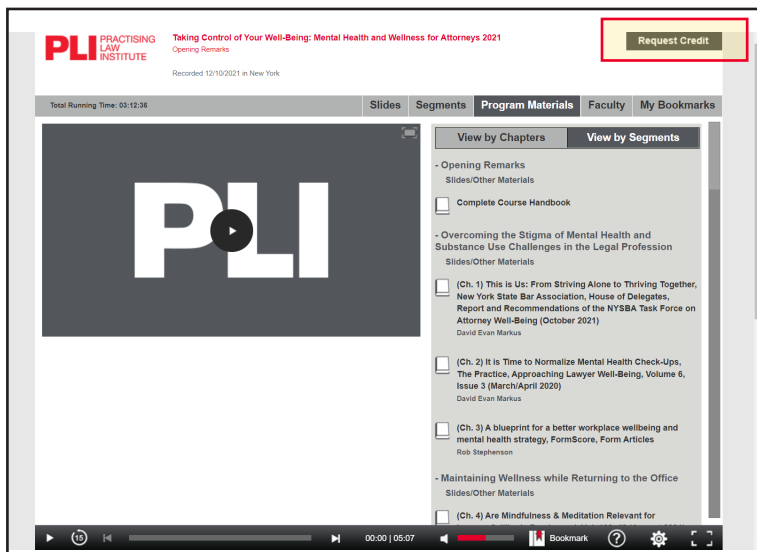
Q: Can I earn partial credit?

A: It depends on the jurisdiction, but yes! If you meet the minimum credit requirements for your jurisdiction (usually .5 or 1 credit) and request for credit, PLI will round and issue your credit accordingly. (Please keep in mind that if you’re going to watch the full program eventually, it’s advantageous to request once when you’ve watched as much as you intend to.)

Q: How do I request credit for an online program?

A: To request credit for an online program, click the “Request Credit” link at the upper right-hand corner of the web player or in the mobile app after completing the entire program or as much of the program as desired.

Note: for audio/video download programs (watched via our website or the mobile app) you will need to record the authorization code that is announced during the program and include the code in your request credit form.



For answers to other common questions, see PLI’s full [Credit FAQs](#).

PLI offers a free tool to track compliance for a variety of jurisdictions, free to all PLI members.

I. Setting Up My Credit Tracker

Credit Tracker will automatically display the licenses listed on your account. Additional information might be needed to set up your credit tracker, depending on the jurisdiction, such as compliance group, birthday, or date of admission.

New York (Experienced) [Switch to Newly Admitted Requirements](#)

My birth month is and my birth day is

My Admission year is

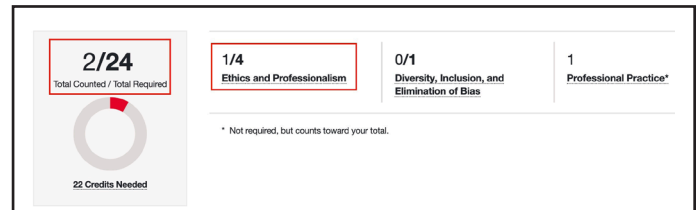
So my current compliance period is

The credits displayed may not be accurate if you do not enter your exact compliance period. [Find your compliance period.](#)

ⓘ How do we calculate these dates? As per Section 118.1, New York attorneys must register each alternate year within 30 days after their birthday. In order to ensure your compliance is calculated accurately, adjust the start date of your compliance period to the day after you submitted your last attorney registration, and adjust the end date to the date you will submit your upcoming registration (within 30 days after your birthday).

II. How PLI Tracks Your Credits

My Credit Tracker will show you a graph of how many total credits are being counted vs how many total credits are required. It will also show you how many specialty credits you've earned out of how many are required.



III. Previous/Next Compliance Periods

In addition to your current period, My Credit Tracker gives you the option to view either your previous or next compliance periods by clicking the buttons in the tracker.

New York (Experienced) [Switch to Newly Admitted Requirements](#)

[< Previous](#) The calculated dates for my current compliance period are 01/03/2022 to 01/02/2024 [Next >](#)

ⓘ How do we calculate these dates? As per Section 118.1, New York attorneys must register each alternate year within 30 days after their birthday. In order to ensure your compliance is calculated accurately, adjust the start date of your compliance period to the day after you submitted your last attorney registration, and adjust the end date to the date you will submit your upcoming registration (within 30 days after your birthday).

IV. External/Carryover Credits

You can add credit you have earned outside of PLI or manually carryover credits from one compliance period to the next.

V. Combine Credits from Multiple Accounts

PLI can combine credit histories for customers that have multiple PLI accounts. In the Credit Tracker screen, you'll be provided an option to verify your access to your multiple accounts. When you verify these accounts, PLI will then combine your credits from those accounts into your current credit tracker.