CONTENTS:

PROGRAM SCHEDULE ................................................................. 7

FACULTY BIOS ........................................................................... 15

1. Planning for Your Initial Public Offering (April 2016) ...................... 27
   Robert A. Freedman
   *Fenwick & West LLP*

2. How to Prepare an Initial Public Offering:
   The Registration Process—Selected Disclosure and
   Process Considerations (January 2016) .................................... 39
   Sophia E. Hudson
   *Davis Polk & Wardwell LLP*

3. How to Prepare an Initial Public Offering:
   Potential Liabilities (January 2016) ........................................... 77
   John J. Clarke, Jr.
   *DLA Piper LLP (US)*

4. How to Prepare an Initial Public Offering: Underwriting
   Agreements & The FINRA Review Process and
   Other Relevant FINRA Rules (January 2016) .......................... 109
   Eileen J. Shin
   *J.P. Morgan Securities LLC*

5. Underwriting Agreements in Initial Public Offerings .................... 145
   Charles S. Kim
   *Cooley LLP*

6. Prospectus Financial Information and Other IPO
   Accounting Considerations (April 2016) ................................... 165
   Robert A. Freedman
   *Fenwick & West LLP*
7. Comfort Letters in Initial Public Offerings ........................................... 197
   Charles S. Kim
   Cooley LLP

8. Memorandum: Legal Restrictions on Publicity
   Prior to and During Public Offerings of Securities
   (January 2016) ............................................................................... 217
   Sophia E. Hudson
   Davis Polk & Wardwell LLP

9. How to Prepare an Initial Public Offering:
   The Underwriters’ Perspective (2016) ............................................. 243
   Eric W. Wooley
   Citigroup Global Markets Inc.

10. IPO Governance Survey: Corporate Governance
    Practices in U.S. Initial Public Offerings
    (Excluding Controlled Companies) (February 2016) ..................... 261
    Sophia E. Hudson
    Davis Polk & Wardwell LLP

11. How to Prepare an Initial Public Offering: Considerations
    at the Planning Stage (April 8, 2016) (PowerPoint slides) ...... 289
    Robert A. Freedman
    Fenwick & West LLP

12. How to Prepare an IPO: Potential Liabilities
    (PowerPoint slides) .................................................................. 319
    John J. Clarke, Jr.
    DLA Piper LLP (US)

13. How to Prepare an Initial Public Offering 2016:
    Underwriting Agreements & The FINRA Review
    Process and Other Relevant FINRA Rules
    (PowerPoint slides) (April 8, 2016) ............................................. 333
    Eileen J. Shin
    J.P. Morgan Securities LLC

INDEX ................................................................................................. 361

Program Attorney: Lauren E. Nochta