CONTENTS:

PROGRAM SCHEDULE ................................................................. 11

FACULTY BIOS ............................................................................. 21

1. Performance Share Awards: Design Considerations .............. 49
   Submitted by:
   Irv Becker
   Hay Group, Inc.

2. Performance Award in a double-trigger world ....................... 57
   Submitted by:
   Irv Becker
   Hay Group, Inc.

3. FASB Proposes Accounting Standards Update to Improve and Simplify Accounting for Stock Compensation under FASB ASC Topic 718 (June 15, 2015) .............................................. 65
   Submitted by:
   Bindu M. Culas
   Frederic W. Cook & Co., Inc.

4. SEC Proposes Pay-for-Performance Disclosure Rules (May 1, 2015) ................................................................................ 75
   Submitted by:
   Bindu M. Culas
   Frederic W. Cook & Co., Inc.

   Submitted by:
   Bindu M. Culas
   Frederic W. Cook & Co., Inc.
6. Amendment to Section 162(M) Regulations (April 1, 2015) ...........97
   Submitted by:
   Bindu M. Culas
   *Frederic W. Cook & Co., Inc.*

7. The Continuing Relevance of Change-of-Control
   Arrangements (July 2015)............................................................. 103
   Submitted by:
   Jeannemarie O’Brien
   *Watchell, Lipton, Rosen, & Katz*

8. Update on Discretionary Executive Compensation
   Enhancements and Their Impact on the Say-on-Golden-
   Parachute Advisory Vote .............................................................. 135
   Matthew Friestedt
   Jane Wang
   *Sullivan & Cromwell LLP*
   Submitted by:
   Marc R. Trevino
   *Sullivan & Cromwell LLP*

9. The Landscape of CEO Succession Issues (June 20, 2013) .......213
   Submitted by:
   Regina Olshan
   *Skadden, Arps, Slate, Meagher & Flom LLP*

10. Hiring Senior Executives and Executive Transitions ...............227
    Adam J. Shapiro
    *Watchell, Lipton, Rosen, & Katz*

11. Drafting and Negotiating Public Company Executive
    Employment Agreements: A Practitioners’ Guide......................235
    Jeannemarie O’Brien
    Adam J. Shapiro
    Jeremy L. Goldstein
    *Watchell, Lipton, Rosen, & Katz*

12. SEC Proposes Compensation Clawback Rules .........................251
    Adam J. Shapiro
    David E. Kahan
    *Watchell, Lipton, Rosen, & Katz*
13. Corporate Governance Update: Advice for the Board in CEO Selection and Succession Planning
   David A. Katz
   Laura A. McIntosh
   Watchell, Lipton, Rosen, & Katz

   Amy Bilbija
   Evercore

   Submitted by:
   Brian V. Breheny
   Skadden, Arps, Slate, Meagher & Flom LLP

   Submitted by:
   Brian V. Breheny
   Skadden, Arps, Slate, Meagher & Flom LLP

17. SEC Proposes New Rules on Hedging Policy Disclosures (February 12, 2015)
   Submitted by:
   Brian V. Breheny
   Skadden, Arps, Slate, Meagher & Flom LLP

18. Checklist of Matters to Be Considered for the 2015 Annual Meeting and Reporting Season (December 2014)
   Submitted by:
   Brian V. Breheny
   Skadden, Arps, Slate, Meagher & Flom LLP

   Submitted by:
   Linda E. Rappaport
   Shearman & Sterling LLP
20. SEC Proposes Equity Hedging Disclosure Rules Under Dodd-Frank (February 19, 2015) .................................................. 341
    Submitted by:
    Linda E. Rappaport
    Shearman & Sterling LLP

    Submitted by:
    Regina Olshan
    Skadden, Arps, Slate, Meagher & Flom LLP

22. Fairness of Director Awards Granted Under Market-Standard Equity Plans Comes Under Increased Scrutiny ..........357
    Submitted by:
    Regina Olshan
    Skadden, Arps, Slate, Meagher & Flom LLP

23. A Phantom Menace for IPO Companies—US Tax Regulations Restrict the Use of Restricted Stock Units (April 2015).................................................................................... 363
    Submitted by:
    Andrew L. Oringer
    Dechert LLP

24. An Appreciation for Hedging Your Bets on Deferred Compensation (June 2014)........................................................... 369
    Submitted by:
    Andrew L. Oringer
    Dechert LLP

25. An Appreciation for Fund-Based Deferred Compensation ........375
    Andrew L. Oringer
    Andrew H. Braid
    Young Eun Lee
    Dechert LLP
26. Are You Sure Your Conversation is Privileged? Application of the ERISA Fiduciary Exception and the Garner Corporate Fiduciary Exception..................................................................................................................383
   Myron D. Rumeld
   Stacey C.S. Cerrone
   Russell L. Hirschhorn
   Robert Rachal
   Proskauer Rose LLP
   Submitted by:
   Robert W. Rachal
   Proskauer Rose LLP

27. Ethical Considerations for the Executive Compensation or Benefits Attorney: Who is the Client? (September 16, 2015) ....411
   Martha Steinman
   Hogan Lovells US LLP

INDEX ................................................................................................... 435

Program Attorney: Grace O’Hanlon