CONTENTS:

PROGRAM SCHEDULE ........................................................................................................... 11

FACULTY BIOS ..................................................................................................................... 23

1. Overview of the Current M&A Landscape .................................................. 81
   George W. Bilicic
   Al Garner
   Lazard Freres & Co. LLC
   Michael Carr
   Dusty Philip
   Goldman, Sachs, & Co.
   R. Scott Falk
   Sarkis Jebejian
   Kirkland & Ellis LLP
   Eric L. Schiele
   Cravath, Swaine & Moore LLP

2. Recent Developments in Delaware Corporate Law ......................... 87
   C. Stephen Bigler
   Richards, Layton & Finger, P.A.

3. The Delaware Quarterly (Vol. 4, Issue 1, January–March 2015) .......... 153
   Jonathan W. Miller
   James P. Smith III
   John E. Schreiber
   Matthew L. DiRisio
   Winston & Strawn LLP
   Submitted by:
   Robert F. Wall
   Winston & Strawn LLP
4. CORPORATE GOVERNANCE: Proposed Amendments to the Delaware General Corporation Law (INSIGHTS, Vol. 29, Issue 4, April 2015) ................................................................. 177
   Eric S. Klinger-Wilensky
   Daniel D. Matthews
   *Morris, Nichols, Arsh & Tunnell LLP*
   Submitted by:
   Jeffrey R. Wolters
   *Morris, Nichols, Arsh & Tunnell LLP*

   Jeffrey R. Wolters
   Nathan P. Emeritz
   *Morris, Nichols, Arsh & Tunnell LLP*

6. Private Company Financings: Delaware Court Provides Guidance for Boards and Venture Funds (October 2014) ............. 195
   Jeffrey R. Wolters
   *Morris, Nichols, Arsh & Tunnell LLP*

7. Financial Advisor Engagement Letters: Post-Rural/Metro Thoughts and Observations ............................................. 203
   Eric S. Klinger-Wilensky
   Nathan P. Emeritz
   *Morris, Nichols, Arsh & Tunnell LLP*
   Submitted by:
   Jeffrey R. Wolters
   *Morris, Nichols, Arsh & Tunnell LLP*

8. CFIUS: Basic Questions and Answers ............................................... 217
   Damara L. Chambers
   Mark E. Plotkin
   *Covington & Burling LLP*

9. Director’s Report, Spring 2015 ............................................................. 231
   Deborah L. Feinstein
   *Federal Trade Commission*
10. Divestitures May Include Assets Outside the Market (April 24, 2015) ..............................................................255
   Dan Ducore
   Federal Trade Commission
   Submitted by:
   Deborah L. Feinstein
   Stephen Weissman
   Federal Trade Commission

11. Power Shopping for an Alternative Buyer (March 31, 2015) ........261
    Deborah L. Feinstein
    Alexis Gilman
    Federal Trade Commission
    Submitted by:
    Deborah L. Feinstein
    Stephen Weissman
    Federal Trade Commission

    Following Federal Court Denial of a Preliminary Injunction
    (March 16, 2015)................................................................................267
    Deborah L. Feinstein
    Federal Trade Commission

13. Milestones in FTC History: HSR Act Launches Effective
    Premerger Review (March 16, 2015)..............................................273
    Kelly Signs
    Federal Trade Commission
    Submitted by:
    Deborah L. Feinstein
    Stephen Weissman
    Federal Trade Commission

14. Have a Good Plan for HSR Compliance (August 21, 2014).......279
    Dan Ducore
    Federal Trade Commission
    Submitted by:
    Deborah L. Feinstein
    Stephen Weissman
    Federal Trade Commission
15. Running Time (June 30, 2014) ............................................................ 285
   Mike Moiseyev
   Federal Trade Commission
   Submitted by:
   Deborah L. Feinstein
   Stephen Weissman
   Federal Trade Commission

16. Mergers & Acquisitions: Antitrust Considerations
    for the M&A Lawyer ................................................................. 291
    Christine Wilson
    Kirkland & Ellis LLP

17. Spin-Offs: Key Considerations for Directors ......................... 315
    Jodi A. Simala
    Mayer Brown LLP

18. Corporate Carveouts and Divestitures—Selected Topics .......... 333
    Ann Beth Stebbins
    Skadden, Arps, Slate, Meagher & Flom LLP

19. Corporate Governance: Latest Developments in Activism,
    Proxy, Access and Universal Proxy Ballots (July 3, 2015) .......... 345
    Charles W. Mulaney, Jr.
    Skadden, Arps, Slate Meagher & Flom LLP

20. Recent SEC Actions and Implications for Corporate
    Governance and Mergers & Acquisitions ............................... 367
    Timothy P. FitzSimons
    Mary Kubiak
    Jones Day

    Basis of Material, Nonpublic Information in the Context of
    Tender Offers ........................................................................... 377
    Submitted by:
    Paul J. Shim
    Cleary Gottlieb Steen & Hamilton LLP

22. Pursuit of Allergan by Valeant/Pershing Square, Timeline ........ 383
    Paul J. Shim
    Cleary Gottlieb Steen & Hamilton LLP
   Submitted by:
   Paul J. Shim
   *Cleary Gottlieb Steen & Hamilton LLP*

24. The Schedule 13D Ten-Day Window and Other Issues: Will the Pershing Square/Valeant Accumulation of a 9.7% Stake in Allergan Lead to Regulatory or Congressional Action? (April 24, 2014) .................................................................423
   Submitted by:
   Paul J. Shim
   *Cleary Gottlieb Steen & Hamilton LLP*

25. Ethical Issues in Negotiating Transactions (February 6, 2015) .................................................................429
   Jodi A. Simala
   Subhan Baig
   Rosemarie Farhat
   Cecil Hall
   Catherine Henderson
   Jessie Waller
   *Mayer Brown LLP*

INDEX ................................................................................................... 455

Program Attorney: Grace O’Hanlon