CONTENTS:

PROGRAM SCHEDULE ...............................................................................11

FACULTY BIOS ......................................................................................27

1. PwC, Point of View, Non-GAAP Financial Measures, Enhancing Their Usefulness (July 2014) ........................................67
   Submitted by:
   Frank L. Dery
   PwC

2. PwC, 10 Minutes on Integrated Reporting, Build Trust and Create Long-Term Value (April 2014).................................75
   Submitted by:
   Frank L. Dery
   PwC

3. Overview of Relevant Financial Reporting Frameworks and Sources of Information (Substantive Outline) .......................87
   Bradley H. McGrath
   KPMG, LLP

4. Overview of Public Company Accounting Regulation in the United States (July 9, 2014) .......................................................99
   Mark S. Radke
   Schiff Hardin LLP

5. Sample Financials: Form 10-K (Annual Report) for Pear Inc ........................................................................................109
   Submitted by:
   Philip J. Bach
   Top Jar, LLC
   Submitted by:
   Frank L. Dery
   PwC

7. PwC, Point of View, Financial Statement Disclosures, Enhancing Their Clarity and Understandability (April 2014) ..........................................................259
   Submitted by:
   Frank L. Dery
   PwC

8. PwC, 10 Minutes on Revenue Recognition, The New Standard: One Model, Multiple Changes for Your Business (March 2014) .........................................................267
   Submitted by:
   Sandra Maria T. Parrado
   Steven L. Skalak
   Laura M. Skrief
   PwC

9. PwC, Point of View, Cash Flow Reporting, A Call to Action (December 2013) ......................................................................................................................279
   Submitted by:
   Sandra Maria T. Parrado
   Steven L. Skalak
   Laura M. Skrief
   PwC

    Submitted by:
    Sandra Maria T. Parrado
    Steven L. Skalak
    Laura M. Skrief
    PwC

11. Deloitte., Audit Committee Brief, Update on Regulatory Issues Affecting Audit Committees (July 2014) ..............................................................325
    Submitted by:
    Steven Schreiber
    Deloitte & Touche LLP
   Submitted by:
   Chad A. Kokenge
   Steven L. Skalak
   PwC

13. PwC, At a Glance, Key Questions for Board and Audit Committee Members (2013 Edition) .................................................347
    Submitted by:
    Chad A. Kokenge
    Steven L. Skalak
    PwC

14. Who’s in Charge—Is the Board Responsible to Monitor Its Financial Advisor or Vice Versa? (March 21, 2014) ..............369
    Jeffrey L. Rothschild
    McGuireWoods LLP

15. Valuation Application and Methodologies (PowerPoint slides) ............................................................................................379
    Philip J. Antoon
    Alvarez & Marsal Valuation Services, LLC
    Jeffrey L. Rothschild
    McGuireWoods LLP

    Daniel J. Burkly
    EY
    August “Jamie” H. Schupp
    Morgan Stanley Smith Barney LLC

    Jennifer L. Blouin
    The Wharton School, University of Pennsylvania

18. Finance and Economics, A Basic Introduction to the Methodology Used to Determine a Discount Rate ......................445
    Dubravka K. Tosic, Ph.D
    ERS Group
19. Solvency, Restructuring and Bankruptcy
(Substantive Outline for Chicago Presentation) ......................... 461
   Joseph Greenwood
   Livingstone Partners LLC
   Jill L. Nicholson
   Foley & Lardner LLP

20. Solvency, Restructuring and Bankruptcy
(Substantive Outline I for New York Presentation) ..................... 487
   Richard J. Bernard
   Jill L. Nicholson
   Foley & Lardner LLP

21. Solvency, Restructuring and Bankruptcy
(Substantive Outline II for New York Presentation) ..................... 505
   Richard J. Bernard
   Foley & Lardner LLP
   Pieter Lesterhuis
   KPMG Corporate Finance LLC

22. Capital Structure ..................................................................... 561
   E. Paul Quinn
   Ziemowit T. Smulkowski
   Paul Hastings LLP
   Tom Weidaw
   GTCR

23. PwC, Are Changes on the Horizon? 2013 Securities
Litigation Study (April 2014) ...................................................... 579
   Submitted by:
   William B. Scally
   PwC

24. PwC, Private Company Services, Growing Your
Business, Financing the Future: Strategies for
   Submitted by:
   William B. Scally
   PwC
25. Closing Business Transactions Substantive Outline .................639
   Michael F. DeFranco
   Baker & McKenzie LLP
   Brooks T. Giles
   Katten Muchin Rosenman LLP

26. PricewaterhouseCoopers, Lawrence F. Ranallo,
    Resolution of Purchase Price Disputes, Issues,
    Outcomes and Recommendations ...........................................657
    Submitted by:
    James J. Agar
    PwC

27. Closing Business Transactions—Capital
    Markets Financing ..................................................................697
    Bartholomew A. Sheehan, III
    Sidley Austin LLP

28. Protecting the Attorney-Client Privilege and Work-Product
    Doctrine in Government Investigations and Beyond ...............707
    Gil M. Soffer
    Katten Muchin Rosenman LLP

29. Investigating Earnings Management Fraud ............................725
    Daniel V. Dooley, Sr., CPA
    PwC (Retired)

30. Fraud Regulatory Focus and the “Dark Side” of
    Performance Management .....................................................741
    David B. Hardison
    Fried, Frank, Harris, Shriver & Jacobson LLP

31. Practical and Ethical Considerations for Corporate
    Transactions Today, Preliminary Discussion Outline ...............773
    Brooks T. Giles
    Katten Muchin Rosenman LLP
    Michael F. DeFranco
    Baker & McKenzie LLP
   Submitted by:
   Ewa Knapik
   PwC

   Submitted by:
   Manny A. Alas
   PwC

INDEX .........................................................................................................................855

Program Attorney: Danielle B. Cohen